



Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Form Version 3 (Enhanced)

Initiated by BRITISH AMERICAN TOBACCO on 02/04/2013 01:52:25 PM
Submitted by BRITISH AMERICAN TOBACCO on 02/04/2013 06:03:28 PM
Reference No BA-130402-49945

Submitted

Company Information

Main Market Company
New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

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|------------------|--|
| * Company name | BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD |
| * Stock name | BAT |
| * Stock code | 4162 |
| * Contact person | Chan Mei Mae |
| * Designation | Head of Legal & Company Secretary |
| * Contact number | 603 - 7491 7326 |
| E-mail address | Claire_Chan_Mei_Mae@bat.com |

Part A : To be filled by Public Listed Company

Particulars of substantial Securities Holder

| | |
|--|---|
| Name * | Mitsubishi UFJ Financial Group, Inc. ("MUFG") |
| Address * | 7-1, Marunouchi 2-Chome Chiyoda-ku, Tokyo 100-8330 Japan |
| NRIC/passport no/company no. * | NIL |
| Nationality/country of incorporation * | Japan |
| Descriptions(class & nominal value) * | Ordinary Shares of RM0.50 each |
| Name & address of registered holder * | 1. Aberdeen Asset Management PLC ("Aberdeen") and its Subsidiaries 10 Queen's Terrace, Aberdeen, AB10 1YG, Scotland 2. Mitsubishi UFJ Asset Management Co. Ltd. ("MUAM") 4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan 3. Mitsubishi UFJ Trust and Banking Corporation ("MUTB") 4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan 4. World Prosper Limited 36/F Dah Sing Financial Centre, 108 Gloucester Rd, Hong Kong 5. Morgan Stanley Investment Management Inc. 1585 Broadway, New York, NY 10036 6. Morgan Stanley & Co. International plc 25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom 7. Fundlogic SAS 61 rue de Monceau, Paris 75008, France 8. AMP Capital Holdings Limited ("AMP") and its Subsidiaries Level 24 AMP Sydney Cove Building 33 Alfred Street Sydney, NSW 2000, Australia |

Details of changes

Currency Malaysian Ringgit (MYR)

| Type of transaction | Date of change | No of securities | Price transacted (\$\$) |
|---------------------|----------------|------------------|-------------------------|
| *Acquired | *27/03/2013 | *3,500 | |
| Acquired | 27/03/2013 | 16,700 | |

Circumstances by reason of which change has occurred *
Acquisition by MUTB and Morgan Stanley Group.
MUFG is deemed interested in the shares by virtue of:

| | |
|--|---|
| | 1. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust and Banking Corp, holding more than 15% interest in Aberdeen. |
| | 2. Mitsubishi UFJ Asset Management Co. Ltd., being MUFG's wholly owned subsidiary. |
| | 3. Mitsubishi UFJ Trust & Banking Corp, being MUFG's wholly owned subsidiary. |
| | 4. MUFG holding more than 15% interest in shares of Dah Sing Financial Holdings Limited which holds 100% shares in World Prosper Limited. |
| | 5-7. MUFG holding more than 15% interest in shares of Morgan Stanley Group. |
| | 8. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust & Banking Corp, holding 15% interest in AMP. |
| Nature of interest * | Direct |
| Direct (units) | 15,866,310 |
| Direct (%) | 5.5568 |
| Indirect/deemed interest (units) | |
| Indirect/deemed interest (%) | |
| Total no of securities after change * | 15,866,310 |
| Date of notice * | 01/04/2013 |
| Remarks | The notice was received by the Company on 2nd April 2013. |

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