



Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Form Version 3 (Enhanced)

Initiated by BRITISH AMERICAN TOBACCO on 07/08/2012 10:46:34 AM
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Submitted

Company Information

Main Market Company
New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

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| * Company name | BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD |
| * Stock name | BAT |
| * Stock code | 4162 |
| * Contact person | Chan Mei Mae |
| * Designation | Head of Legal & Company Secretary |
| * Contact number | 603 - 7491 7326 |
| E-mail address | Claire_Chan_Mei_Mae@bat.com |

Part A : To be filled by Public Listed Company

Particulars of substantial Securities Holder

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|--|--|
| Name * | Mitsubishi UFJ Financial Group, Inc. ("MUFG") |
| Address * | 7-1, Marunouchi 2-Chome Chiyoda-ku, Tokyo 100-8330 Japan |
| NRIC/passport no/company no. * | NIL |
| Nationality/country of incorporation * | Japan |
| Descriptions(class & nominal value) * | Ordinary Shares of RM0.50 each |
| Name & address of registered holder * | Aberdeen Asset Management PLC ("Aberdeen") and its Subsidiaries 10 Queen's Terrace, Aberdeen, AB10 1YG, Scotland |
| | Mitsubishi UFJ Asset Management Co. Ltd. ("MUAM") 4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan |
| | Mitsubishi UFJ Trust and Banking Corporation ("MUTB") 4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan |
| | World Prosper Limited 36/F Dah Sing Financial Centre, 108 Gloucester Rd, Hong Kong |
| | Morgan Stanley Investment Management Inc.# 1585 Broadway, New York, NY 10036 |
| | Morgan Stanley & Co. International plc# 25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom |
| | Morgan Stanley Capital (Luxembourg) S.A.# 412F, route d'Esch, Luxembourg, L-1030, Luxembourg |
| | Fundlogic SAS# 61 rue de Monceau, Paris 75008, France |

Details of changes

| Currency | Malaysian Ringgit (MYR) | | |
|---------------------|-------------------------|------------------|-------------------------|
| Type of transaction | Date of change | No of securities | Price transacted (\$\$) |
| *Acquired | *31/07/2012 | *500 | |
| Disposed | 31/07/2012 | 7,000 | |

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| Circumstances by reason of which change has occurred * | Acquisition by MUTB. Disposal by Morgan Stanley Group. |
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| | MUFG is deemed interested in the shares of the Company by virtue of:- |
| | 1. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust and Banking Corp, holding more than 15% in Aberdeen. |
| | 2. Mitsubishi UFJ Asset Management Co. Ltd., being MUFG's wholly owned subsidiary. |
| | 3. MUFG's holdings more than 15% interest in shares of Dah Sing Financial Holdings Limited which holds 100% shares in World Prosper Limited. |
| | # MUFG's holding more than 15% interest in shares of Morgan Stanley Group. |
| Nature of interest * | Direct |
| Direct (units) | 15,542,510 |
| Direct (%) | 5.4433 |
| Indirect/deemed interest (units) | |
| Indirect/deemed interest (%) | |
| Total no of securities after change * | 15,542,510 |
| Date of notice * | 07/08/2012 |
| Remarks | The notice was received by the Company on 7 August 2012. |

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