



## Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Form Version 3 (Enhanced)

Initiated by BRITISH AMERICAN TOBACCO on 26/06/2012 11:02:56 AM  
Submitted by BRITISH AMERICAN TOBACCO on 26/06/2012 05:15:22 PM  
Reference No BA-120626-39776

Submitted

### Company Information

Main Market Company  
New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

|                  |  |
|------------------|--|
| * Company name   | BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD |
| * Stock name     | BAT  |
| * Stock code     | 4162                                       |
| * Contact person | Chan Mei Mae                               |
| * Designation    | Head of Legal & Company Secretary          |
| * Contact number | 603 - 7491 7326                            |
| E-mail address   | Claire_Chan_Mei_Mae@bat.com                |

### Part A : To be filled by Public Listed Company

#### Particulars of substantial Securities Holder

|  |  |
|--|--|
| Name *                                 | Mitsubishi UFJ Financial Group, Inc. ("MUFG")  |
| Address *                              | 7-1, Marunouchi 2-Chome<br>Chiyoda-ku, Tokyo<br>100-8330 Japan   |
| NRIC/passport no/company no. *         | NIL  |
| Nationality/country of incorporation * | Japan  |
| Descriptions(class & nominal value) *  | Ordinary Shares of RM0.50 each   |
| Name & address of registered holder *  | Aberdeen Asset Management PLC ("Aberdeen") and its Subsidiaries<br>10 Queen's Terrace, Aberdeen, AB10 1YG, Scotland  |
|  | Mitsubishi UFJ Asset Management Co. Ltd. ("MUAM")<br>4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan     |
|  | Mitsubishi UFJ Trust and Banking Corporation ("MUTB")<br>4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan |
|  | World Prosper Limited<br>36/F Dah Sing Financial Centre, 108 Gloucester Rd, Hong Kong                                |
|  | Morgan Stanley Investment Management Inc.#<br>1585 Broadway, New York, NY 10036                                      |
|  | Morgan Stanley & Co. International plc#<br>25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom             |
|  | Morgan Stanley Capital (Luxembourg) S.A.#<br>412F, route d'Esch, Luxembourg, L-1030, Luxembourg                      |
|  | Fundlogic SAS#<br>61 rue de Monceau, Paris 75008, France   |

#### Details of changes

| Currency            | Malaysian Ringgit (MYR) |                  |                         |
|---------------------|-------------------------|------------------|-------------------------|
| Type of transaction | Date of change          | No of securities | Price transacted (\$\$) |
| *Disposed           | *19/06/2012             | *4,000           |                         |
| Disposed            | 19/06/2012              | 7,900            |                         |

|  |   |
|--|---|
| Circumstances by reason of which change has occurred * | Disposal by MUAM.<br>Disposal by Morgan Stanley Group.<br>MUFG is deemed interested in the shares of the Company by virtue of:- |
|--|---|

|  |  |
|--|--|
| <b>Nature of interest *</b>                  | <ol style="list-style-type: none"> <li>1. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust and Banking Corp, holding more than 15% in Aberdeen.</li> <li>2. Mitsubishi UFJ Asset Management Co. Ltd., being MUFG's wholly owned subsidiary.</li> <li>3. MUFG's holdings more than 15% interest in shares of Dah Sing Financial Holdings Limited which holds 100% shares in World Prosper Limited.</li> </ol> |
| <b>Direct (units)</b>                        | # MUFG's holding more than 15% interest in shares of Morgan Stanley Group.<br>15,574,410   |
| <b>Direct (%)</b>                            | 5.4545   |
| <b>Indirect/deemed interest (units)</b>      |  |
| <b>Indirect/deemed interest (%)</b>          |  |
| <b>Total no of securities after change *</b> | 15,574,410   |
| <b>Date of notice *</b>                      | 26/06/2012   |
| <b>Remarks</b>                               | The notice was received by the Company on 26 June 2012.  |

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